

Code	CMG
Company name	CMC Corporation
Date	04/01/2019
Subject	Result of private placement of bonds

Content:

CMC Corporation announces the result of private placement of corporate bonds as follows:

1. Result of private placement:

- Issuer: CMC Corporation
- Issue volume: 300 bonds
- Total issue value: VND 300,000,000,000
- Bond term: 05 years from the issue date
- Par value: VND1,000,000,000/bond
- Bond type: non-convertible, secured bond, without warrants
- Bond form: book-entry
- Issue date: March 29, 2019

2. List of bondholders:

- Joint Stock Commercial Bank for Investment and Development of Vietnam –
Headquarter 1: 300 bonds (100% of the issue volume)

3. Participants in the private placement:

- Consulting and issue agent: Joint Stock Commercial Bank for Investment and Development of Vietnam
 - Head office: BIDV Tower, 35 Hang Voi, Hoan Kiem, Ha Noi
- Depository agent: Joint Stock Commercial Bank for Investment and Development of Vietnam – Ha Thanh Branch
 - Address: 74 Tho Nhuom, Tran Hung Dao, Hoan Kiem, Ha Noi
- Payment agent: Joint Stock Commercial Bank for Investment and Development of Vietnam – Branch of Headquarter 1
 - Address: Tower A, Vincom Building, 191 Ba Trieu, Le Dai Hanh, Hai Ba Trung, Ha Noi.
- Collateral management agent: Joint Stock Commercial Bank for Investment and Development of Vietnam – Branch of Headquarter 1

- Address: Tower A, Vincom Building, 191 Ba Trieu, Le Dai Hanh, Hai Ba Trung, Ha Noi.
- Account management agent: Joint Stock Commercial Bank for Investment and Development of Vietnam – Branch of Headquarter 1
 - Address: Tower A, Vincom Building, 191 Ba Trieu, Le Dai Hanh, Hai Ba Trung, Ha Noi.
- Representative of bondholder: Joint Stock Commercial Bank for Investment and Development of Vietnam – Branch of Headquarter 1
 - Address: Tower A, Vincom Building, 191 Ba Trieu, Le Dai Hanh, Hai Ba Trung, Ha Noi.